

# Daily Capital Market Insight

February 23, 2021

## THE ECONOMY

### EXCHANGE RATE

Currency	Buying	Selling
USD	83.95	84.95
GBP	114.95	118.53
EUR	100.37	104.85

### MONEY MARKET

Indicator	Current	Previous
Call Money	1.52%	1.66%
Repo	4.75%	5.25%
Reverse Repo	4.00%	4.75%

### FOREX RESERVE

Month	ML US\$
January, 2021	42,669.80
December, 2020	42,973.40
November, 2020	41,078.10

### REMITTANCE

Month	ML US\$	BL TK.
January, 2021	1,962.60	166.43
December, 2020	2,050.65	173.90
November, 2020	2,078.74	176.28

## CAPITAL MARKET

### MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
<b>DHAKA STOCK EXCHANGE (DSE)</b>				
DSE BROAD INDEX (DSEX)	5317.72	5385.21	(67.49)	↓ -1.25%
DSE BLUECHIP SHARE INDEX (DS30)	2017.53	2057.37	(39.84)	↓ -1.94%
Market Capitalization(Tk. In ML)	4570041.52	4600803.78	(30762.26)	↓ -0.67%
Market Turnover (Tk. In ML)	5918.11	4670.89	1247.23	↑ 26.70%
<b>CHITTAGONG STOCK EXCHANGE (CSE)</b>				
CSEX	9278.93	9544.38	(265.45)	↓ -2.78%
CASPI	15383.58	15565.00	(181.42)	↓ -1.17%
Market Capitalization(Tk. In ML)	3846595.16	3877200.48	(30605.32)	↓ -0.79%
Market Turnover (Tk. In ML)	264.93	414.16	(149.23)	↓ -36.03%

### TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
RSRMSTEEL	Engineering	10.41
POWERGRID	Fuel & Power	8.51
KEYACOSMET	TEXTILE	5.29
BGIC	INSURANCE	12.57
MPETROLEUM	Fuel & Power	6.28
UTTARAFIN	NBFI	3.93
JAMUNABANK	BANK	4.45
NORTHNRINS	INSURANCE	16.37
PREMIERBAN	BANK	4.87
GENNEXT	TEXTILE	3.56

### INTRA DAY HIGHLIGHTS

Listed Securities (Excluding MF)	A	B	N	Z	Total
Issues Advanced ↑	46	9	3	8	66
Issues Declined ↓	128	15	3	12	158
Issues Unchanged ↔	78	29	1	9	117
<b>Total Issues Traded</b>	<b>252</b>	<b>53</b>	<b>7</b>	<b>14</b>	<b>326</b>

Today, DSE Board Index has Decreased points as 67.49%.03 sector triggered positive return today in which **Fuel & Power** sectors was the top gainer compared to last trading day. Where **16** sector performed worse in return generation today, in which **INSURANCE** sector was top loser compared to last trading day. **GBBPOWER** is the higher return generator 5.53% for trading and **NCCBLMF1** is least return generators (10.00%)

### RECENT CORPORATE DECLARATIONS

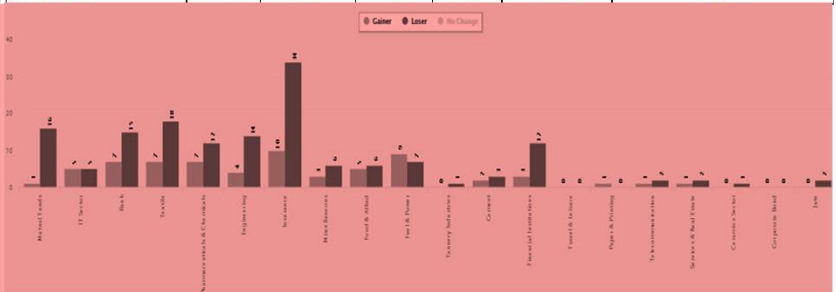
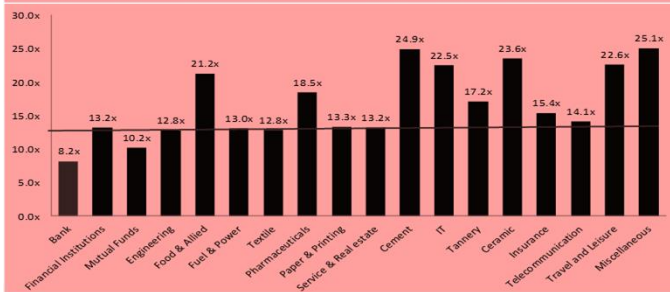
Company	YR End	Dividend (%)	Record Date	AGM/EGM
BATBC	31.12.2020	600% C&200% B	16.02.2021	15.04.2021
ROBI	31.12.2020	No dividend	08.03.2021	notified latter
ACMELAB	30.06.2020	25% C	10.11.2020	10.12.2020
BSRMSTEEL	30.06.2020	15% C	15.11.2020	24.12.2020
BSRMLTD	30.06.2020	15% C	15.11.2020	24.12.2020
FEKDIL	30.06.2020	3% C&2% B	12.11.2020	17.12.2020
NAVANACNG	30.06.2020	10% C	18.11.2020	29.12.2020
WALTONHIL	30.06.2020	200% C	19.11.2020	23.12.2020
SINGERBD	31.12.2020	30% c	16.02.2021	15.04.2021

### DSEX INDEX



### TODAY'S TOP 5 GAINERS & LOSERS

Instrument	Close	High	Low	YCP	Change	% Change
<b>GBBPOWER</b>	24.8	25.1	23.5	23.5	1.30	5.53%
<b>ACFL</b>	30.9	32.2	28.6	29.4	1.50	5.10%
<b>MIRACLEIND</b>	32.2	33.5	31.3	31	1.20	3.87%
<b>ROBI</b>	38.2	39.2	36.9	36.8	1.40	3.80%
<b>TAUFKA</b>	22.2	23.1	21.4	21.4	0.80	3.74%
<b>NCCBLMF1</b>	8.1	8.2	8.1	9	-0.90	-10.00%
<b>BEXIMCO</b>	81.3	88.7	80	88.2	-6.90	-7.82%
<b>BNICL</b>	56.7	61.5	55.2	60.4	-3.70	-6.13%
<b>SPCERAMICS</b>	21.7	23.3	21.3	22.9	-1.20	-5.24%
<b>JMISMDL</b>	333.4	354.9	331.6	351.3	-17.90	-5.10%



### IMPORTANT MARKET NEWS:

SYMBOL	NEWS
<b>SAPORTL</b>	Mr. Kamrul Islam Mazumder, one of the Nominated Directors (Nominated from Alliance Holdings Limited) of the Company, has expressed his intention to buy 10,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.
<b>GBBPOWER</b>	Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.
<b>ACMELAB</b>	Ms. Tasneem Sinha, one of the Directors of the Company, has further reported that she has completed her buying of 14,000 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 16.02.2021.